

Calendar Year Returns

| Fund Name | YTD | 1-Year | 3-Year Annualised |
|--|--------|--------|-------------------|
| Barclays UK Alpha A Acc GBP | 6.06% | 35.59% | 2.09% |
| GlobalAccess UK Opportunities M Acc GBP | 5.86% | 30.40% | 4.58% |
| HL Multi-Manager UK Growth A Acc | 4.05% | 38.90% | 2.88% |
| HL Select UK Growth A Acc | -2.56% | 22.93% | 7.84% |
| IFSL CAF UK Equity C Acc | 4.21% | 35.21% | 3.30% |
| Jupiter UK Dynamic Equity Fund I GBP Inc | 1.47% | 63.44% | 7.49% |
| MGTS AFH DA UK Multi-Cap Gr I GBP Acc | 5.76% | 28.63% | 2.80% |
| Montanaro UK Income GBP Acc | 3.00% | 31.93% | |
| NFU Mutual UK Growth C | 4.64% | 29.59% | 6.03% |
| TB Evenlode Income B Acc | 2.66% | 17.36% | 7.14% |

Risk Profile

| Fund Name | Liquidity Risk | Credit Risk | Market Risk | Interest Rate Risk | RI Score |
|--|----------------|-------------|-------------|--------------------|----------|
| Barclays UK Alpha A Acc GBP | | | | | ★★★★☆ |
| GlobalAccess UK Opportunities M Acc GBP | | | | | ★★★★☆ |
| HL Multi-Manager UK Growth A Acc | | | | | ★★★★☆ |
| HL Select UK Growth A Acc | | | | | ★★★★☆ |
| IFSL CAF UK Equity C Acc | | | | | ★★★★☆ |
| Jupiter UK Dynamic Equity Fund I GBP Inc | | | | | ★★★★☆ |
| MGTS AFH DA UK Multi-Cap Gr I GBP Acc | | | | | ★★★★☆ |
| Montanaro UK Income GBP Acc | | | | | ★★★★☆ |
| NFU Mutual UK Growth C | | | | | ★★★★☆ |
| TB Evenlode Income B Acc | | | | | ★★★★☆ |